

MARKET AT A GLANCE

Thursday, 18 December 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	47885.97	-0.47
Shanghai	3871.55	0.03
Sensex	84559.65	0.00
MSCI Asia Pacific	222.442	0.19

Currencies

Currencies	Rate	% Chg
USDINR	90.354	-0.04
EURUSD	1.1738	-0.01
USDJPY	155.73	0.04
Dollar Index	98.424	0.06

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	4342.60	-0.34
Silver (\$/oz)	65.93	-0.72
NYMEX Crude Oil (\$/bbl)	56.88	1.68
NYMEX NG (\$/mmbtu)	4.115	2.26
COMEX Copper (\$/Lbs)	5.3635	0.00
LME NICKEL (\$/T)	14442	0.90
LME LEAD (\$/T)	1980	0.00
LME ZINC (\$/T)	3090	1.05
LME ALUMINIUM (\$/T)	2950	1.01

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	132808	-0.23
Silver mini	205150	-2.05
Crude oil	5159	1.54
Natural Gas	377.6	4.05
Copper	1110.63	-0.24
Nickel	1350	1.03
Lead	183	0.60
Zinc	313	0.80
Aluminium	281	0.80

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Upticks likely to continue initially. Immediate reversal point is placed at \$3900.	↔
Silver LBMA Spot	While prices stay above \$60 would extend bullish rallies. Else, choppy trading expected the day.	↑
Crude Oil NYMEX	Choppy trading expected initially. Stiff resistance is placed at \$62.	↔
MCX	Technical Commentary	Outlook
Gold KG Feb	As long as prices stay above Rs 130000 would extend rallies. Else, choppy trades expected.	↔
Silver KG Mar	Bullish outlook likely to continue. Major support is seen at Rs 175000.	↔
Crude Oil Dec	Intraday momentum remain choppy but broad outlook is mild weakness.	↔
Natural Gas Dec	Further selloffs expected only below Rs 365. Inability to break it may see recovery rallies.	↔
Copper Dec	Broad outlook remain positive but stiff support is seen at Rs 1045.	↔
Nickel Dec	Support is placed at Rs 1300, which if cleared would extend weakness.	↔
ZincM Dec	While prices stay below Rs 310 weak bias may continue the day.	↔
LeadM Dec	Break above Rs 185 may extend recovery upticks. Else choppy trades is on the cards.	↔
Alumini Dec	Stiff resistance is seen at Rs 280 which needs to be cleared for further rallies. Else, the trend remains choppy.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD FEB6	133762	132629	131886	134505	135638	136381	137514
	GOLDM JAN6	132287	131458	130857	132888	133717	134318	135147
	GOLDGUINEA DEC5	107245	106616	106122	107739	108368	108862	109491
	SILVER MAR6	201813	196191	193181	204823	210445	213455	219077
	SILVERM FEB6	202539	197189	194378	205350	210700	213511	218861
	SILVER MIC FEB6	202000	196140	193080	205060	210920	213980	219840
BASE METALS	COPPER DEC5	1107.6	1101.9	1096.2	1113.3	1119.0	1124.7	1130.4
	LEAD DEC5	180.9	181.0	181.4	180.6	180.5	180.1	180.0
	ZINC DEC5	300.7	297.2	294.4	303.5	307.0	309.8	313.3
	ALUMINIUM DEC5	280.0	278.4	277.3	281.1	282.6	283.7	285.3
ENERGY	NATURALGAS DEC5	356.4	349.8	344.9	361.3	367.9	372.8	379.4
	CRUDE OIL DEC5	5029	4977	4924	5082	5134	5187	5239
INDICES	MCX BULDEX	33104	32872	32743	33233	33465	33594	33826

BULLISH  BEARISH  MLD BULLISH  MILD BEARISH  +RANGE BOUND  - RANGE BOUND 

This report is solely intended for informative purpose. Expected market opening prices should not be always correct. Small/considerable variations may be seen in the expected opening price depending on market volatility. MCX prices in Indian Rupees while global benchmark prices are in US\$. Opening price of the day is treated as entry level for the TR. A +0.33% up or down as per recommendations would be considered a success call.



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